



Arab Potash Company

INVITATION TO SUBMIT AN EXPRESSION OF INTEREST Sale of an equity stake in KEMAPCO

Proposed Transaction

Arab Potash Company (APC) is inviting qualified international and domestic strategic investors to submit their Expression of Interest for purchasing a minimum of 40% and up to 100% of the share capital of Arab Fertilizers and Chemical Industries Limited ("KEMAPCO" or "The Company").

Ernst & Young Jordan has been retained as Exclusive Financial Advisors by APC in connection with the proposed strategic sale.

Summary of the Investment Opportunity

KEMAPCO, is already a profitable company, registered in the Free Zones, and is engaged in the production of potassium nitrate (NOP), a potassium fertilizer, di-calcium phosphate (DCP), an animal feed additive, and nitric acid (NA), which it uses as a raw material for its products. The plants' annual name plate capacities are 150,000 tons, 60,000 tons, and 115,500 tons respectively. The production site is located 20 km from Aqaba, Jordan.

Expression of Interest & Timetable

The interested bidders are invited to contact Ernst & Young Jordan to obtain the confidentiality agreement, Investment Overview (IO), and an Expression of Interest (EoI) form, which should be duly filled and submitted no later than August 31, 2008 to the address mentioned below. The IO will be provided to interested bidders who sign the confidentiality agreement. A shortlist of bidders will be made upon receipt of the EoI.

For further information, please contact Bishr Baker and Samar Obaid from Ernst & Young Jordan.

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Please note that this announcement is neither a prospectus nor an offer for sale of equity shares or other securities to the public